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Statistical Release

CSD Release No. 01/2025

28th April 2025.

Consumer Price Index – Quarter 1, 2025

[Base Period: November 2019 = 1000]

The Consumer Price Index (CPI) is compiled to indicate average changes in the prices of goods purchased by Tuvalu households nationwide, with quarterly price collections carried out on selected outlets or retailers across Funafuti. The selected items were derived from the HIES of 2015/2016 and the weights were rebased on November 2019.

This release aims to provide information on the volatility of prices, based on the prices collected for the first quarter of 2025. An increase in the annual inflation rate by 1.2 percent was observed for this quarter, the average annual inflation rate was 0.5 percent, and the quarterly inflation rate increased by 3.7 percent.

For further information, please contact us at statistics@gov.tv, or visit our website at stats.gov.tv

The next Consumer Price Index for the second quarter of 2025 will be released on 27th June 2025.

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Key Indicators

Quarterly Change	Q4, 2024	Q1, 2025
All Group Index	1286	1334
Inflation		3.7%

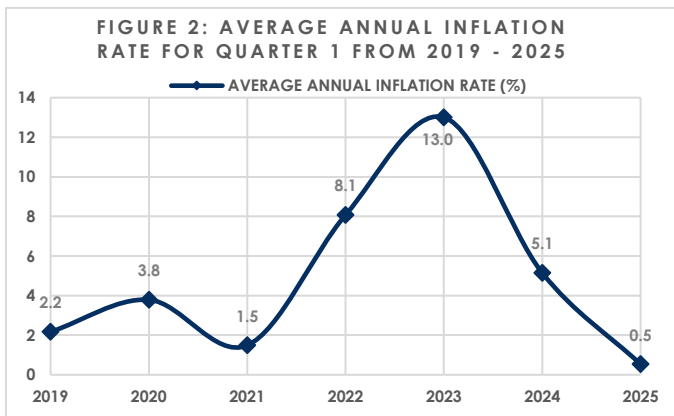
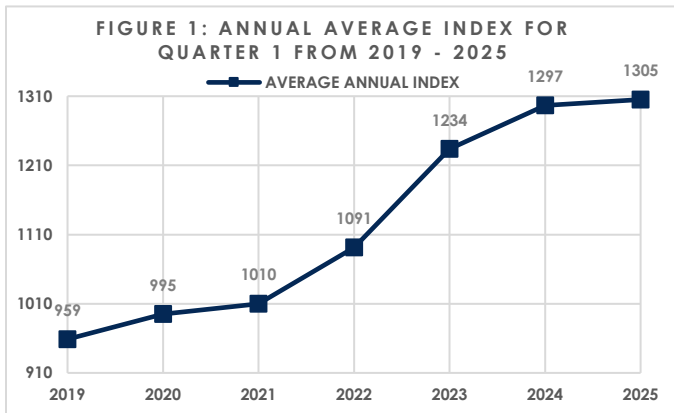
Annual Change	Q1, 2024	Q1, 2025
All Group Index	1311	1334
Inflation		1.2%

Average Annual Change	Q2, 2024-Q1, 2025	
Inflation	0.5%	

Price Trends

Figure 1 below shows the trend of the average annual price index and Figure 2 shows the trend in the average annual inflation rate for the first quarter of each year from 2019 to 2025.

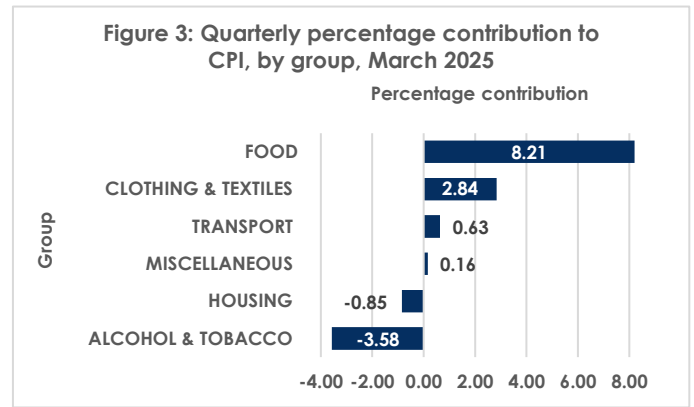
Overall, Figure 1 implies that on average the prices of goods have continued to increase since the demonstrated period. Figure 2 emphasizes the peak in the average inflation rate from 2022 to 2023 as the increase in prices during COVID 19, which started in Tuvalu around early 2022.



Quarterly Change

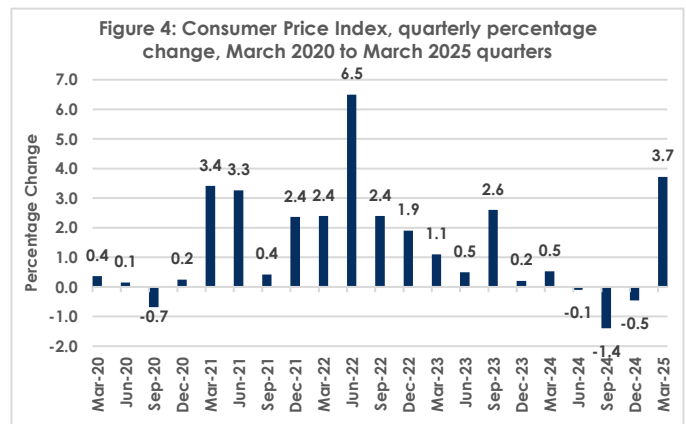
Figure 3 shows the contributions of each group to the changes in the price level (inflation) when compared to the previous quarter 4. The changes below compare the indices of quarter 1, 2025, to quarter 4, 2024.

The analysis of the quarterly growth rate (inflation) in Figure 3 presents;



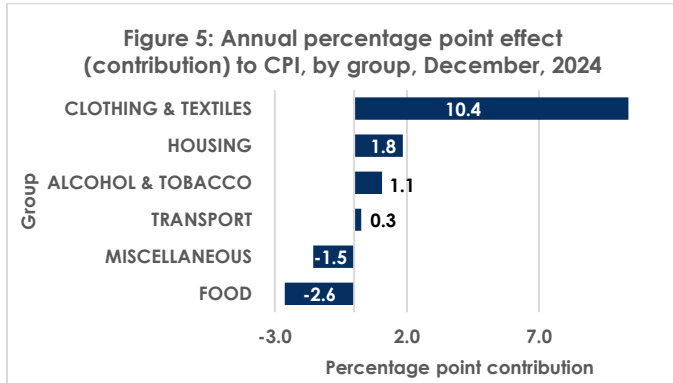
- The **Food** group increased significantly by **8.2 percent**, which was largely influenced by the *Fish index* which increased by 17.5 percent.
- **Clothing & Textiles** group increased by **2.8 percent**, influenced by the *Clothing index* which had increased by 3.1 percent.
- The **Transport** group increased by **0.6 percent**, and it was mainly influenced by the *Private Transport index* which increased by 0.7 percent.
- **Miscellaneous** group slightly increased by **0.2 percent**, influenced by the *Education index* in which had increased by 3.0 percent.
- The **Housing** group index decreased by **0.8 percent**, which was largely influenced by the *Fuel & Electricity index* which decreased by -1.4 percent.
- The **Alcohol & Tobacco** group decreased by **3.6 percent**, influenced by *Tobacco index* which decreased by 4.6 percent.

In the first quarter of 2025, the CPI increased from -0.5 percent in quarter 4, 2024 to 3.7 percent (Figure 4).



Annual Change

The changes described in this section are a comparison of the price indices for the first quarter of 2025, with that of the first quarter of 2024. Figure 5 demonstrates the contributions of each group to the changes in the price level (inflation) when compared to the same quarter of the previous year.



The analysis of the annual growth rate (inflation) in Figure 5 presents;

- **Clothing & Textiles** group increased by **10.4 percent**, influenced by *Clothing* index which had increased by 11.1 percent.
- The **Housing** group increased by **1.8 percent**, which was influenced mainly by *House Maintenance* index which increased by 16.4 percent.

- **Alcohol & Tobacco** group increased slightly by **1.1 percent**, and was influenced by *Alcohol's* index which increased by 1.7 percent.
- **Transport** group slightly increased by **0.3 percent**, which was influenced by *Private Transport* index which increased by 0.3 percent.
- **Miscellaneous** group decreased by **-1.5 percent**, influenced by *Cleaning Materials* index which had decreased by 13.1 percent and *Telecom* index which also decreased by 4.5 percent.
- The **Food** group decreased by **2.6 percent**, and was mainly influenced by the *Cooking Oil & Fats* index which decreased by 9.5 percent and the *Meat* index which also decreased by 3.0 percent.

For the 12 months to March 2025, the CPI inflation rate increased by 1.2 percent (Figure 6).

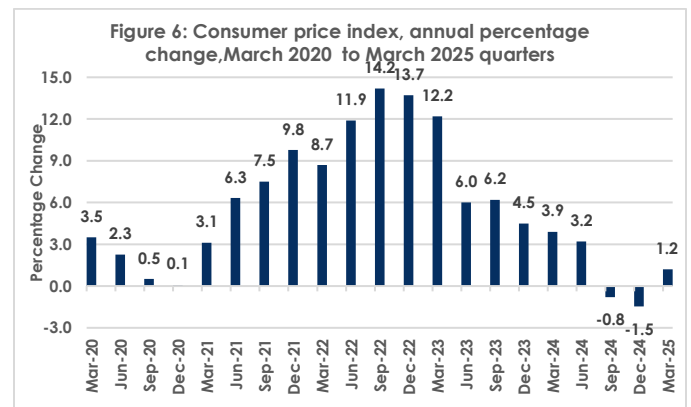


TABLE 1: INDICES AND INFLATION RATES

YEAR	QUARTER	INDEX		INFLATION RATE (%)		
		Total	Average	Annual	Average Annual	Quarterly
2017	Mar-17	927		4.1		2.6
	Jun-17	929		4.2		0.2
	Sep-17	935		3.7		0.6
	Dec-17	942	933	4.3	4.1	0.8
2018	Mar-18	948	938	2.3	3.6	0.6
	Jun-18	945	942	1.8	3.0	-0.3
	Sep-18	956	948	2.3	2.7	1.1
	Dec-18	964	953	2.3	2.2	0.9
2019	Mar-19	970	959	2.3	2.2	0.6
	Jun-19	983	968	4.0	2.7	1.4
	Sep-19	993	978	3.9	3.1	1.0
	Dec-19	1000	987	3.7	3.5	0.7
2020	Mar-20	1004	995	3.5	3.8	0.4
	Jun-20	1005	1001	2.3	3.3	0.1
	Sep-20	998	1002	0.5	2.5	-0.7
	Dec-20	1001	1002	0.1	1.6	0.2
2021	Mar-21	1035	1010	3.1	1.5	3.4
	Jun-21	1069	1026	6.3	2.5	3.3
	Sep-21	1073	1044	7.5	4.3	0.4
	Dec-21	1099	1069	9.8	6.7	2.4
2022	Mar-22	1125	1091	8.7	8.1	2.4
	Jun-22	1197	1123	11.9	9.5	6.5
	Sep-22	1226	1162	14.2	11.1	2.4
	Dec-22	1249	1199	13.7	12.1	1.9
2023	Mar-23	1262	1234	12.2	13.0	1.1
	Jun-23	1269	1252	6.0	11.5	0.5
	Sep-23	1302	1271	6.2	9.5	2.6
	Dec-23	1305	1285	4.5	7.2	0.2
2024	Mar-24	1311	1297	3.9	5.1	0.5
	Jun-24	1310	1307	3.2	4.4	-0.1
	Sep-24	1292	1304	-0.8	2.7	-1.4
	Dec-24	1286	1300	-1.5	1.2	-0.5
2025	Mar-25	1334	1305	1.2	0.5	3.7
	Jun-25					
	Sep-25					
	Dec-25					

TABLE 2: PRICE INDICES BY QUARTERS

ITEMS	2022				2023				2024				2025			
	Mar	Jun	Sep	Dec	Mar	Jun	Sep	Dec	Mar	Jun	Sep	Dec	Mar	Jun	Sep	Dec
1. FOOD																
1.1 MEAT	1278	1435	1418	1434	1440	1471	1529	1417	1360	1302	1207	1218	1318			
1.2 FISH	1298	1309	1371	1481	1478	1423	1542	1541	1564	1606	1376	1353	1590			
1.3 DAIRY PRODUCE	1058	1309	1272	1305	1444	1445	1448	1173	1217	1217	1268	1182	1295			
1.4 CEREALS	1080	1096	1172	1183	1142	1213	1268	1260	1264	1259	1249	1067	1253			
1.5 SUGAR AND SWEETS	1036	1067	1120	1106	1167	1147	1157	1347	1328	1433	1479	1500	1555			
1.6 VEGETABLES AND FRUITS	974	827	964	1095	1056	1074	1116	1113	1162	1154	1124	1124	1237			
1.7 BEVERAGES	1244	1254	1322	1327	1334	1383	1300	1497	1816	1794	1678	2184	2172			
1.8 COOKING OIL & FATS	1096	1163	1293	1365	1328	1346	1126	1256	1272	1167	987	1071	1151			
1.9 MISCELLANEOUS FOOD	1164	1164	1207	1229	1401	1371	1404	1392	1415	1409	1379	1554	1554			
1 FOOD GROUP	1157	1230	1267	1293	1307	1331	1360	1352	1354	1345	1284	1218	1318			
2. ALCOHOL & SMOKES																
2.1 ALCOHOL	1076	1146	1219	1245	1245	1222	1195	1408	1382	1418	1428	1428	1406			
2.2 TOBACCO	1682	1739	1773	1841	1841	1909	1943	1909	1909	1909	1909	2016	1923			
2 ALCOHOL & TOBACCO GROUP	1425	1488	1539	1589	1589	1618	1626	1697	1686	1701	1705	1767	1704			
3. CLOTHING & TEXTILES																
3.1 CLOTHINGS	981	981	1128	1128	1105	1018	962	1165	1131	1082	1131	1219	1257			
3.2 TEXTILE	541	514	703	703	584	324	324	416	385	385	385	395	395			
3 CLOTHING & TEXTILES GROUP	882	876	1032	1032	988	862	819	997	963	925	963	1034	1063			
4. TRANSPORT																
4.1 SHIP FARES	1122	1060	1060	1060	1083	1060	1060	1060	1060	1060	1060	1060	1060			
4.2 AIR FARES	1252	839	858	858	858	841	765	765	765	765	765	765	765			
4.4 PRIVATE TRANSPORT	1048	1168	1223	1250	1234	1140	1130	1125	1137	1150	1132	1132	1140			
4 TRANSPORT GROUP	1065	1141	1192	1216	1202	1116	1102	1097	1108	1119	1103	1103	1110			
5. HOUSING																
5.1 HOUSE RENTAL	1000	1000	1000	1000	1000	1000	1000	1000	1000	1000	1000	1000	1002			
5.2 HOUSE MAINTENANCE	1143	1143	1153	1153	1347	1485	1441	1430	1455	1455	1688	1688	1693			
5.3 COOKING FUEL AND ELECTRICITY	1018	1099	1099	1117	1118	1119	1120	1150	1193	1201	1201	1218	1201			
5.4 HOUSEHOLDS APPLIANCES	1167	1167	1087	1173	1143	1129	1125	1134	1035	1174	1174	1063	1063			
5 HOUSING GROUP	1035	1086	1079	1099	1107	1114	1112	1131	1151	1169	1182	1182	1172			
6. MISCELLANEOUS																
6.1 EDUCATION	1230	1233	1316	1316	1411	1160	1174	1133	1133	1133	1147	1147	1181			
6.2 TELECOM	874	1196	1196	1196	1391	1391	1852	1938	1927	1839	1839	1839	1839			
6.3 ENTERTAINMENT	1034	1022	1064	1064	1037	1057	1153	1153	1153	1153	1390	1390	1390			
6.4 TOILETRIES	1084	1194	1147	1131	1188	1189	1189	1196	1200	1203	1203	1203	1203			
6.5 CLEANING MATERIALS	1026	1073	1031	1031	997	1181	1166	1115	1178	1165	1130	1024	1024			
6.6 MISCELLANEOUS	1000	1000	1000	1000	1686	1000	1000	922	922	1078	1078	1078	1078			
6 MISCELLANEOUS GROUP	1004	1124	1117	1115	1181	1214	1361	1367	1384	1358	1393	1360	1362			
TOTAL ALL GROUP EXPENDITURE	1125	1197	1226	1249	1262	1269	1302	1305	1311	1310	1292	1286	1334			

TABLE 3: PERCENTAGE ANNUAL CHANGES

ITEMS	2022				2023				2024				2025			
	Mar	Jun	Sep	Dec	Mar	Jun	Sep	Dec	Mar	Jun	Sep	Dec	Mar	Jun	Se p	Dec
1. FOOD																
1.1 MEAT	27.7	42.1	41.7	28.1	12.7	2.5	7.8	-1.2	-5.6	-11.5	-21.0	-14.0	-3.0			
1.2 FISH	5.4	4.8	9.8	18.6	13.9	8.7	12.5	4.0	5.8	12.9	-10.8	-12.2	1.6			
1.3 DAIRY PRODUCE	5.2	35.8	30.1	30.4	36.5	10.4	13.8	-10.1	-15.7	-15.8	-12.5	0.7	6.4			
1.4 CEREALS	4.7	5.4	11.7	12.6	5.8	10.7	8.2	6.5	10.6	3.8	-1.5	-15.4	-0.9			
1.5 SUGAR AND SWEETS	6.2	11.4	16.4	6.9	12.6	7.5	3.3	21.8	13.8	24.9	27.8	11.3	17.1			
1.6 VEGETABLES AND FRUITS	6.7	-10.3	3.7	15.3	8.4	30.0	15.8	1.6	10.0	7.4	0.7	1.1	6.5			
1.7 BEVERAGES	-1.7	-0.9	7.9	6.9	7.2	10.2	-1.7	12.8	36.2	29.8	29.0	45.9	19.6			
1.8 COOKING OIL & FATS	4.4	7.3	20.4	23.2	21.2	15.7	-12.9	-8.0	-4.2	-13.2	-12.4	-14.7	-9.5			
1.9 MISCELLANEOUS FOOD	13.0	0.6	4.3	5.7	20.4	17.8	16.3	13.3	1.0	2.7	-1.8	11.7	9.8			
1 FOOD GROUP	12.0	18.0	21.6	18.5	12.9	8.2	7.3	4.5	3.6	1.1	-5.6	-9.8	-2.6			
2. ALCOHOL & SMOKES																
2.1 ALCOHOL	2.5	9.9	15.8	15.7	15.7	6.6	-2.0	13.1	11.0	16.1	19.5	1.4	1.7			
2.2 TOBACCO	64.9	8.0	6.8	10.9	9.4	9.8	9.6	3.7	3.7	0.0	-1.8	5.6	0.7			
2 ALCOHOL & TOBACCO GROUP	38.0	8.6	9.7	12.5	11.4	8.8	5.7	6.8	6.1	5.1	4.9	4.1	1.1			
3. CLOTHING & TEXTILES																
3.1 CLOTHINGS	-8.4	-11.4	5.4	0.1	12.6	3.8	-14.7	3.3	2.4	6.2	17.5	4.6	11.1			
3.2 TEXTILE	-20.0	-13.6	18.2	18.2	8.0	-36.8	-53.8	-40.9	-34.0	18.8	18.8	-4.9	2.6			
3 CLOTHING & TEXTILES GROUP	-10.2	-11.7	7.1	2.5	12.0	-1.6	-20.7	-3.4	-2.5	7.3	17.6	3.7	10.4			
4. TRANSPORT																
4.1 SHIP FARES	0.0	-5.5	-5.5	-5.5	-3.5	0.0	0.0	0.0	-2.1	0.0	0.0	0.0	0.0			
4.2 AIR FARES	0.0	-33.0	-31.5	-31.5	-31.5	0.2	-10.8	-10.8	-10.8	-9.0	0.0	0.0	0.0			
4.4 PRIVATE TRANSPORT	4.4	16.5	17.9	20.5	17.7	-2.4	-7.6	-10.0	-7.8	0.9	0.2	0.7	0.3			
4 TRANSPORT GROUP	3.9	11.4	12.9	15.2	12.8	-2.2	-7.6	-9.8	-7.9	0.3	0.2	0.6	0.3			
5. HOUSING																
5.1 HOUSE RENTAL	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.2			
5.2 HOUSE MAINTENANCE	10.4	10.3	11.4	0.9	17.8	30.0	25.0	24.0	8.0	-2.0	17.1	18.0	16.4			
5.3 COOKING FUEL AND ELECTRICITY	0.7	8.5	7.9	9.7	9.8	1.8	1.9	3.0	6.7	7.4	7.2	5.9	0.6			
5.4 HOUSEHOLDS APPLIANCES	-0.1	1.4	-6.9	0.5	-2.1	-3.3	3.5	-3.3	-9.4	4.0	4.3	-6.2	2.7			
5 HOUSING GROUP	1.0	6.0	4.9	6.1	6.9	2.6	3.1	3.0	3.9	4.9	6.3	4.5	1.8			
6. MISCELLANEOUS																
6.1 EDUCATION	-22.5	-1.5	5.2	5.2	14.7	-5.9	-10.8	-13.9	-19.7	-2.4	-2.3	1.2	4.2			
6.2 TELECOM	-17.4	13.1	21.8	21.8	59.2	16.3	54.8	62.0	38.5	32.3	-0.7	-5.1	-4.5			
6.3 ENTERTAINMENT	2.9	-0.4	2.4	2.4	0.3	3.4	8.4	8.4	11.2	9.1	20.6	20.6	20.6			
6.4 TOILETRIES	4.9	15.5	4.7	3.3	9.7	-0.4	3.6	5.7	1.0	1.2	1.2	0.6	0.2			
6.5 CLEANING MATERIALS	-1.9	2.6	1.9	1.9	-2.8	10.0	13.1	8.2	18.2	-1.3	-3.1	-8.2	-13.1			
6.6 MISCELLANEOUS	0.0	0.0	0.0	0.0	68.6	0.0	0.0	-7.8	-45.3	7.8	7.8	17.0	17.0			
6 MISCELLANEOUS GROUP	-6.4	6.4	8.0	7.8	17.6	8.1	21.8	22.6	17.2	11.8	2.4	-0.5	-1.5			
TOTAL ALL GROUP EXPENDITURE	8.7	12.0	14.2	13.7	12.2	6.0	6.2	4.5	3.9	3.2	-0.8	-1.5	1.7			

TABLE 4: PERCENTAGE QUARTERLY CHANGES

ITEMS	2022				2023				2024				2025			
	Mar	Jun	Sep	Dec	Mar	Jun	Sep	Dec	Mar	Jun	Sep	Dec	Mar	Jun	Sep	Dec
1. FOOD																
1.1 MEAT	14.1	12.3	-1.1	1.1	0.4	2.2	4.0	-7.3	-4.0	-4.3	-7.3	0.9				8.2
1.2 FISH	4.0	0.8	4.7	8.0	-0.2	-3.7	8.4	-0.1	1.5	2.7	-14.3	-1.7				17.5
1.3 DAIRY PRODUCE	5.7	23.8	-2.9	2.6	10.6	0.1	0.2	-19.0	3.7	0.0	4.1	-6.8				9.5
1.4 CEREALS	2.8	1.5	6.9	1.0	-3.5	6.2	4.5	-0.6	0.3	-0.4	-0.8	-14.6				17.4
1.5 SUGAR AND SWEETS	0.1	3.0	4.9	-1.2	5.4	-1.7	0.9	16.4	-1.4	7.9	3.2	1.4				3.6
1.6 VEGETABLES AND FRUITS	2.6	-15.2	16.7	13.5	-3.5	1.7	3.9	-0.4	4.4	-0.7	-2.6	0.0				10.0
1.7 BEVERAGES	0.2	0.8	5.4	0.4	0.5	3.7	-6.0	15.1	21.3	-1.2	-6.5	30.2				-0.6
1.8 COOKING OIL & FATS	-1.0	6.1	11.1	5.6	-2.7	1.3	-16.3	11.5	1.3	-8.3	-15.4	8.5				7.5
1.9 MISCELLANEOUS FOOD	0.1	0.0	3.7	1.8	14.0	-2.1	2.4	-0.9	1.7	-0.4	-2.1	12.7				0.0
1 FOOD GROUP	6.0	6.3	3.1	2.0	1.1	1.8	2.2	-0.6	0.2	-0.6	-4.6	-5.1				8.2
2. ALCOHOL & SMOKES																
2.1 ALCOHOL	0.0	6.6	6.4	2.1	0.0	-1.8	-2.2	17.8	-1.9	2.7	0.7	0.0				-1.5
2.2 TOBACCO	1.4	3.4	2.0	3.8	0.0	3.7	1.8	-1.8	0.0	0.0	0.0	5.6				-4.6
2 ALCOHOL & TOBACCO GROUP	0.9	4.4	3.4	3.2	0.0	1.9	0.5	4.3	-0.7	0.9	0.2	3.6				-3.6
3. CLOTHING & TEXTILES																
3.1 CLOTHINGS	-12.9	0.0	15.0	0.0	-2.1	-7.8	-5.5	21.1	-3.0	-4.3	4.5	7.8				3.1
3.2 TEXTILE	-9.1	-5.0	36.8	0.0	-16.9	-44.4	0.0	28.1	-7.3	0.0	0.0	2.6				0.0
3 CLOTHING & TEXTILES GROUP	-12.4	-0.7	17.8	0.0	-4.3	-12.7	-5.0	21.7	-3.4	-3.9	4.1	7.3				2.8
4. TRANSPORT																
4.1 SHIP FARES	0.0	-5.5	0.0	0.0	2.1	-2.1	0.0	0.0	0.0	0.0	0.0	0.0				0.0
4.2 AIR FARES	0.0	-33.0	2.2	0.0	0.0	-2.0	-9.0	0.0	0.0	0.0	0.0	0.0				0.0
4.4 PRIVATE TRANSPORT	1.0	11.4	4.8	2.2	-1.3	-7.6	-0.8	-0.5	1.1	1.1	-1.5	0.0				0.7
4 TRANSPORT GROUP	0.9	7.1	4.5	2.0	-1.2	-7.2	-1.3	-0.4	1.0	1.0	-1.4	0.0				0.6
5. HOUSING																
5.1 HOUSE RENTAL	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0				0.2
5.2 HOUSE MAINTENANCE	0.0	-0.1	0.9	0.0	16.8	10.2	-3.0	-0.8	1.7	0.0	16.0	0.0				0.3
5.3 COOKING FUEL AND ELECTRICITY	0.0	7.9	0.0	1.7	0.0	0.1	0.1	2.7	3.7	0.7	0.0	1.4				-1.4
5.4 HOUSEHOLDS APPLIANCES	0.0	0.0	-6.9	7.9	-2.5	-1.2	-0.4	0.8	-8.7	13.4	0.0	-9.4				0.0
5 HOUSING GROUP	0.0	4.9	-0.6	1.8	0.8	0.6	-0.2	1.7	1.7	1.6	1.1	0.0				-0.8
6. MISCELLANEOUS																
6.1 EDUCATION	-1.7	0.2	6.8	0.0	7.2	-17.8	1.1	-3.5	0.0	0.0	1.2	0.0				3.0
6.2 TELECOM	-11.1	36.9	0.0	0.0	16.3	0.0	33.2	4.6	-0.6	-4.5	0.0	0.0				0.0
6.3 ENTERTAINMENT	-0.4	-1.1	4.0	0.0	-2.5	1.9	9.1	0.0	0.0	0.0	20.6	0.0				0.0
6.4 TOILETRIES	-1.0	10.2	-3.9	-1.4	5.1	0.0	0.0	0.6	0.4	0.2	0.0	0.0				0.0
6.5 CLEANING MATERIALS	1.4	4.6	-4.0	0.0	-3.3	18.4	-1.3	-4.3	5.6	-1.1	-3.1	-9.3				0.0
6.6 MISCELLANEOUS	0.0	0.0	0.0	0.0	68.6	-40.7	0.0	-7.8	0.0	17.0	0.0	0.0				0.0
6 MISCELLANEOUS GROUP	-2.9	12.0	-0.6	-0.2	5.9	2.9	12.1	0.4	1.2	-1.9	2.6	-2.3				0.2
TOTAL ALL GROUP EXPENDITURE	2.4	6.5	2.4	1.9	1.1	0.5	2.6	0.2	0.5	-0.1	-1.4	-0.5				3.7

